



THE MOMENTUM TO GROW

The Nisshin Oillio Group, Ltd.

Annual Report 2009

For the year ended March 31, 2009



"The Natural Power of Plants"



HARNESSING THE NATURAL POWER OF PLANTS TO ENRICH HUMAN LIFE



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CAUTIONARY STATEMENT

Statements in this annual report regarding the future business performance of The Nisshin OilliO Group, Ltd. constitute forward-looking statements and are based on information currently available to management. These forward-looking statements are subject to risks and uncertainties which include, but are not limited to, fluctuations in general economic conditions, intensified industry competition, market trends and fluctuations in exchange rates. Readers are cautioned that these and other factors outside the control of The Nisshin OilliO Group may cause actual results to differ materially from forecasts.