

# Fiscal 2009 First-quarter Consolidated Financial Results (support documentation)



*"The Natural Power of Plants"*

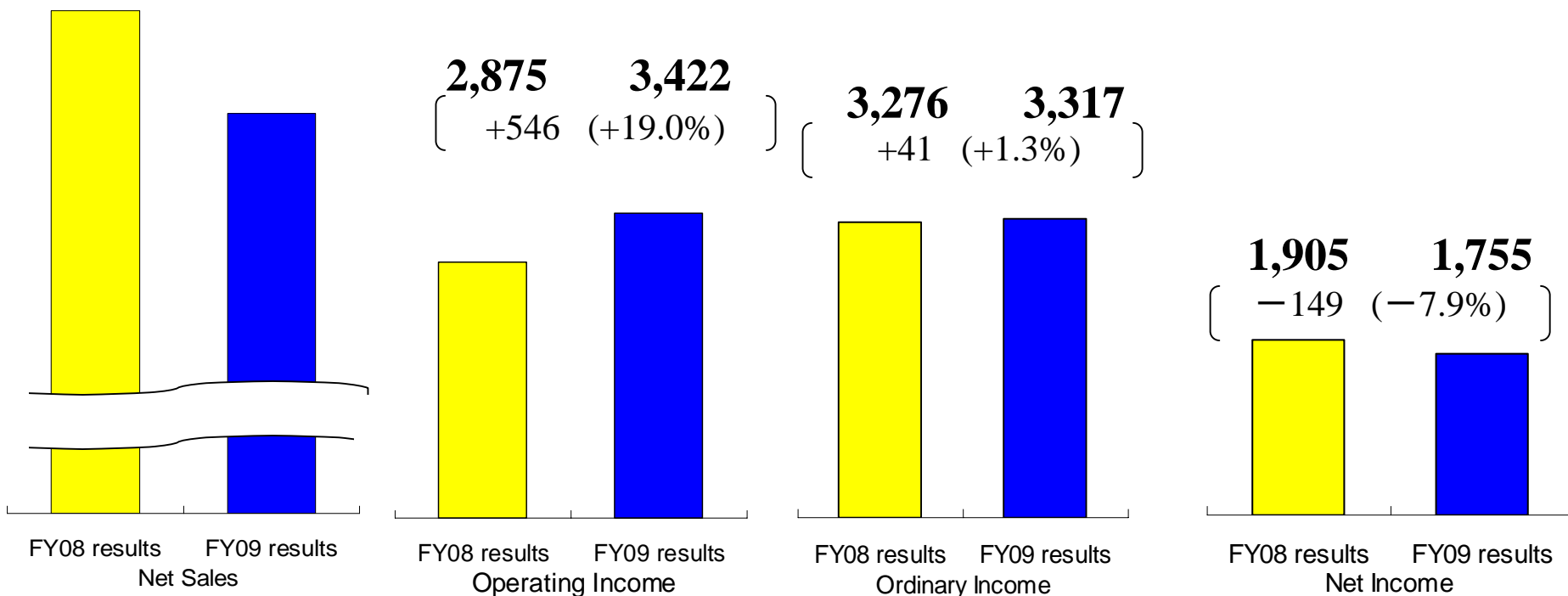
August 4, 2009

The Nisshin Oillio Group, Ltd.

# Fiscal 2009 First-quarter Consolidated Financial Results [Summary]

Millions of yen

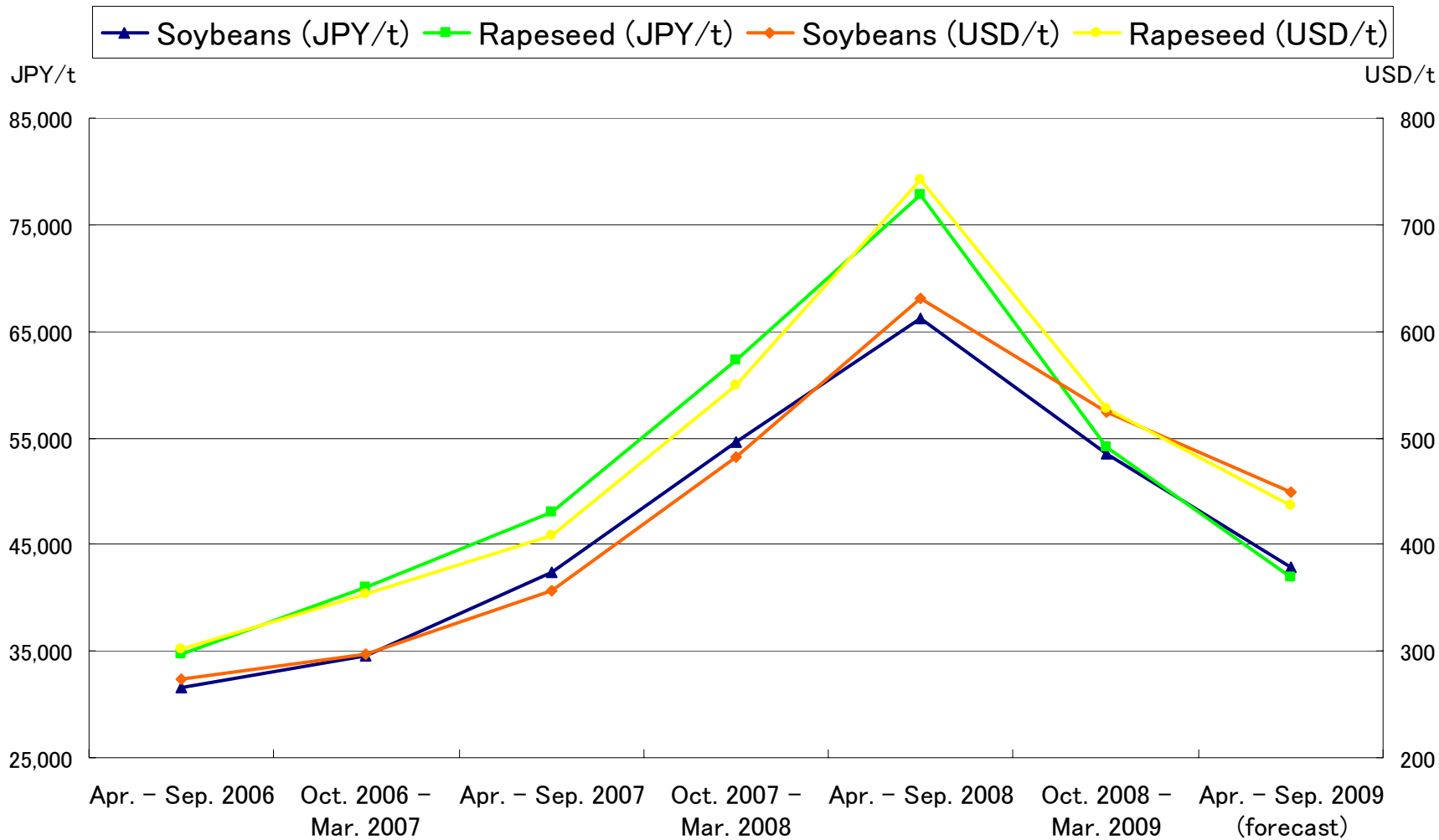
**90,128**    **75,786**  
〔 -14,342 (-15.9%) 〕



Raw Materials Prices & Foreign Exchange Rate	1Q/FY09	1Q/FY08	Change	Change (%)
Soybean Unit Price (USD/t)	407	608	(201)	(33%)
Rapeseed Unit Price (USD/t)	404	724	(320)	(44%)
Foreign Exchange Rate (JPY/USD)	96	104	(8)	(8%)

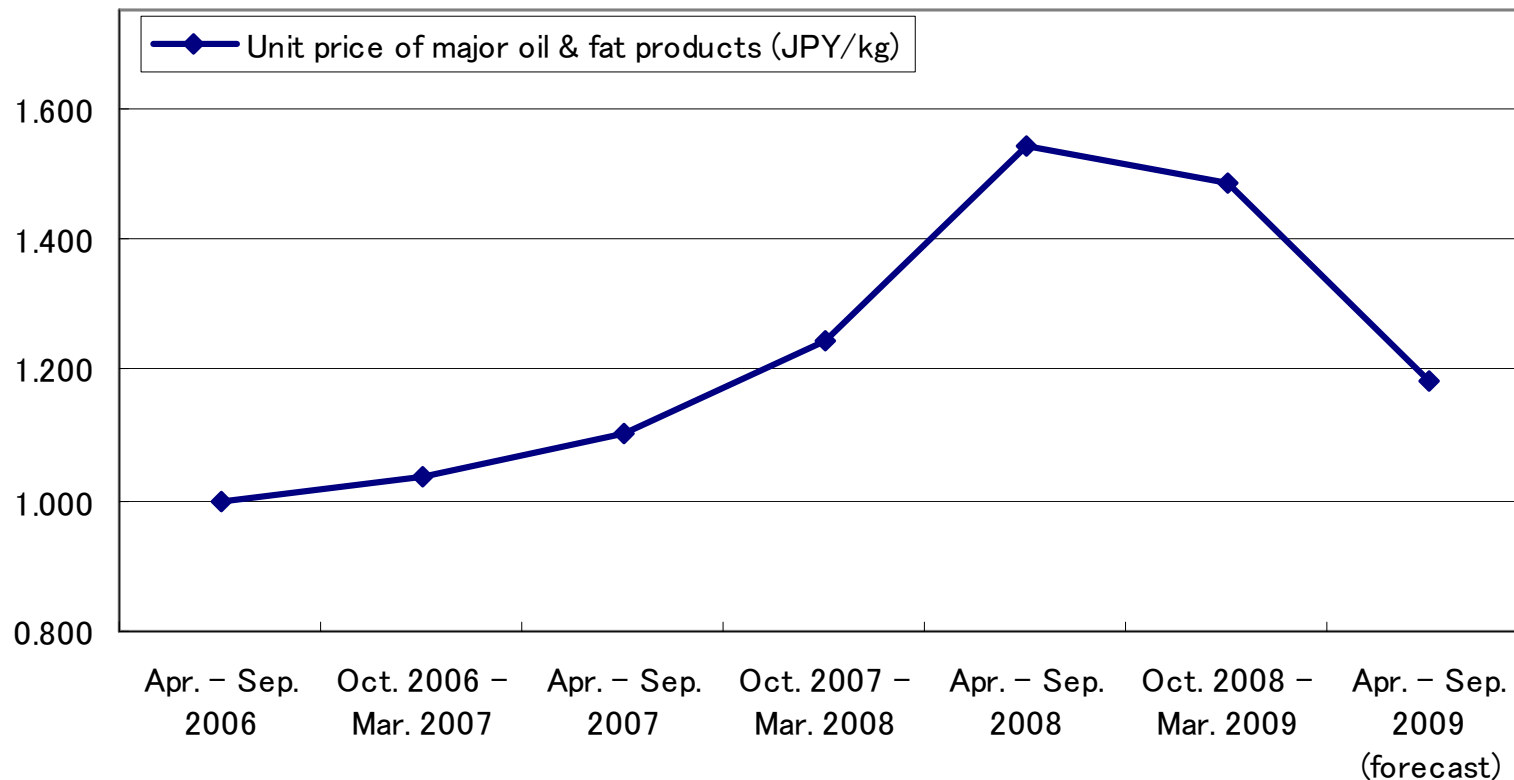
\* Figures for raw materials prices and foreign exchange rates are based on Nisshin Oillio estimates.

# Changes in Major Raw Material Prices



# Change in Unit Sales Prices

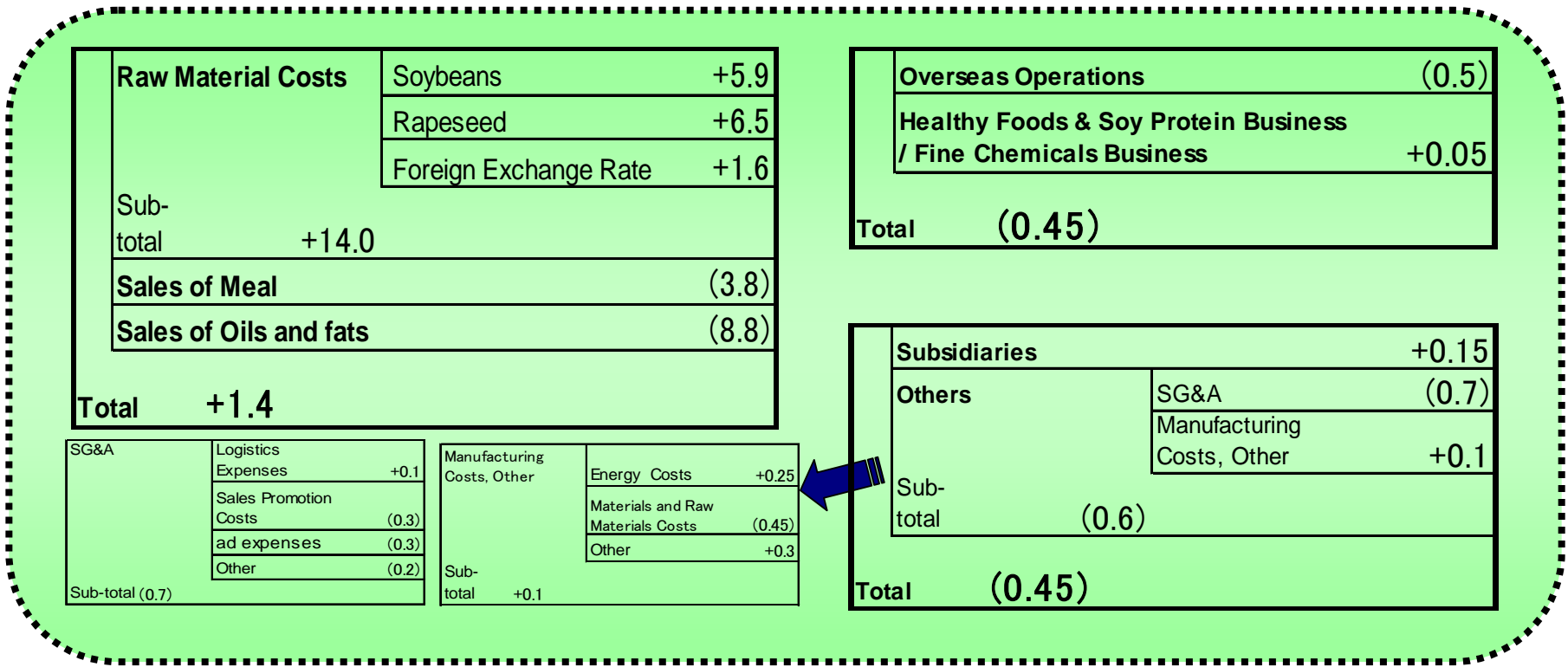
Taking Apr. – Sep. 2006 as baseline of 1.0



# Major Factors Affecting Operating Income (Year on Year)

**Fiscal 2008 first-quarter  
Operating Income : ¥2.9 billion**

(Billions of yen)

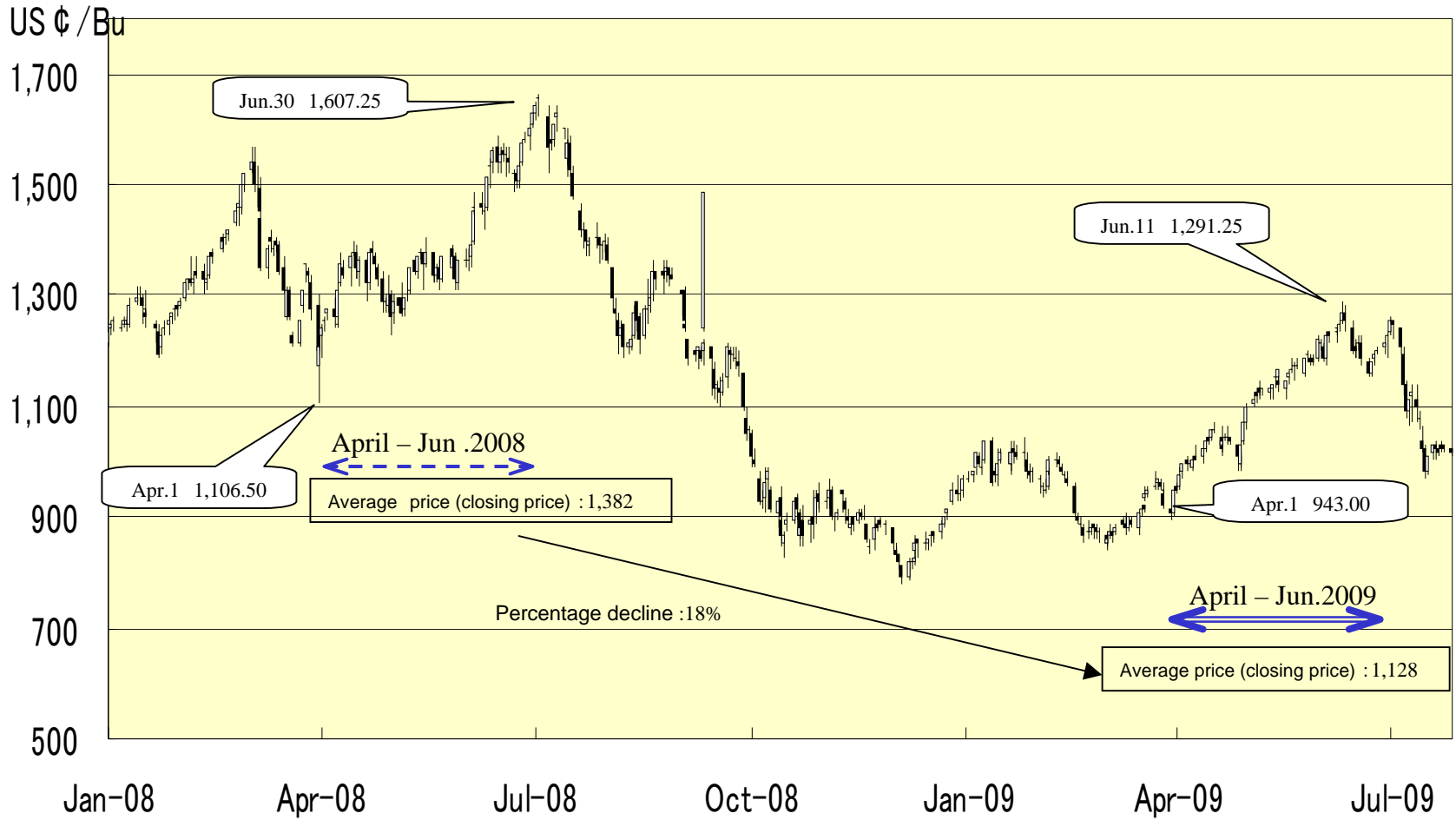


**Up ¥0.5 billion**



**Fiscal 2009 first-quarter  
Operating Income : ¥3.4 billion**

# Soybean Market Prices (Chicago)



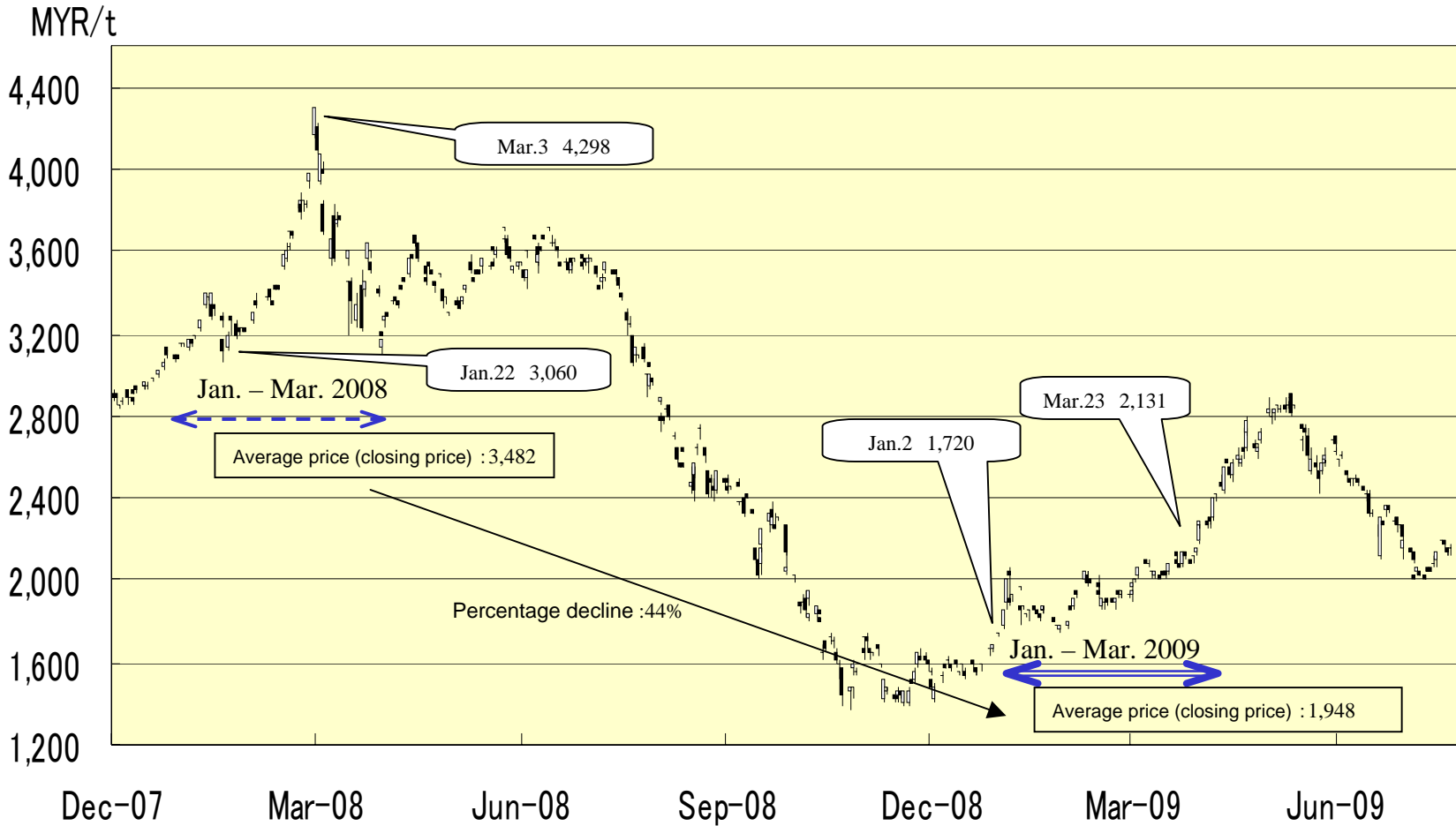
Source : Bloomberg

# Rapeseed Market Prices (Winnipeg)



Source :Bloomberg

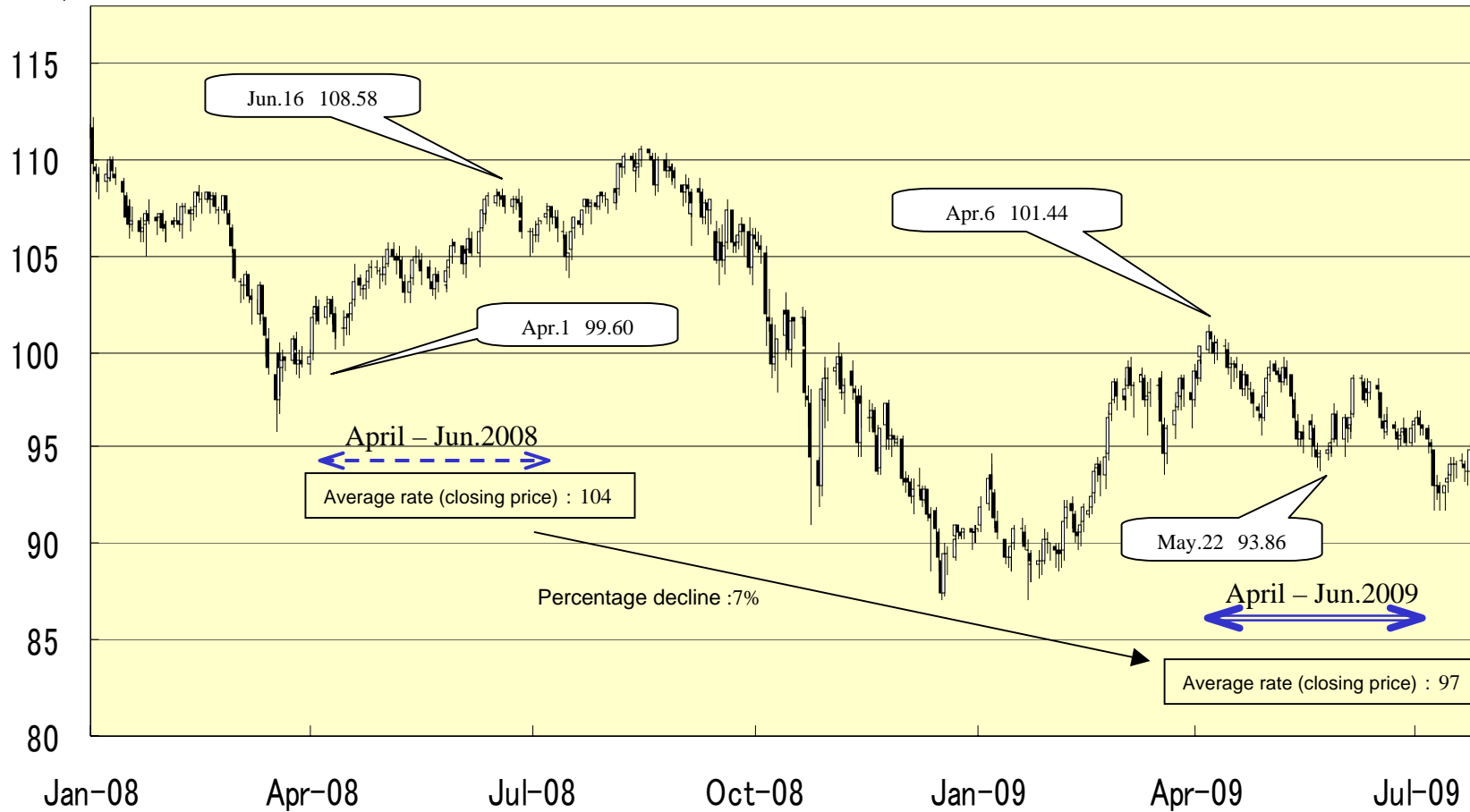
# Palm Oil Market Prices (Malaysia)



Source :Bloomberg

# Foreign Exchange Rate

JPY/USD



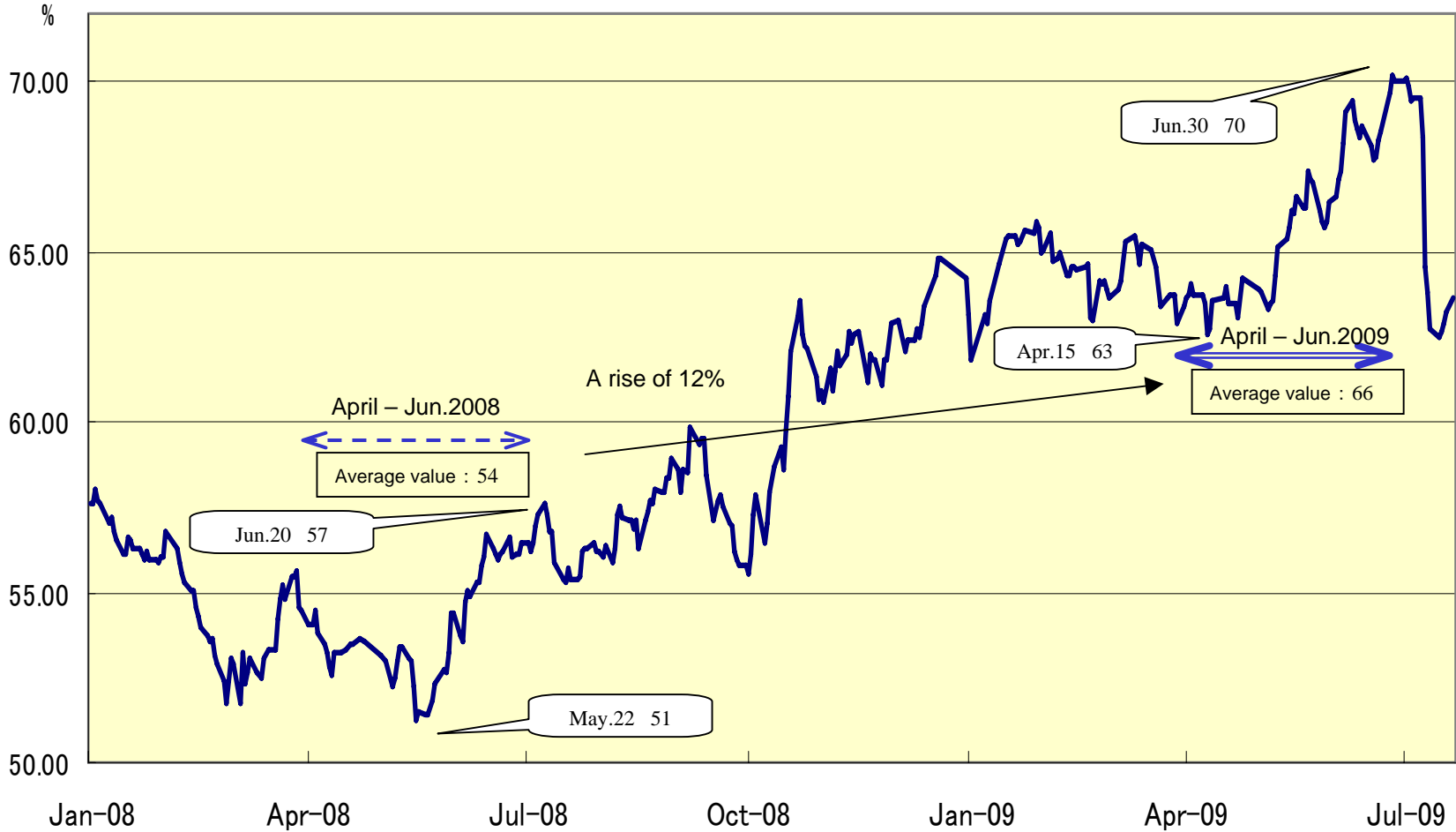
Source : Bloomberg

# Freight Charges per Ton for Panamax Size Vessels, U.S. to Japan

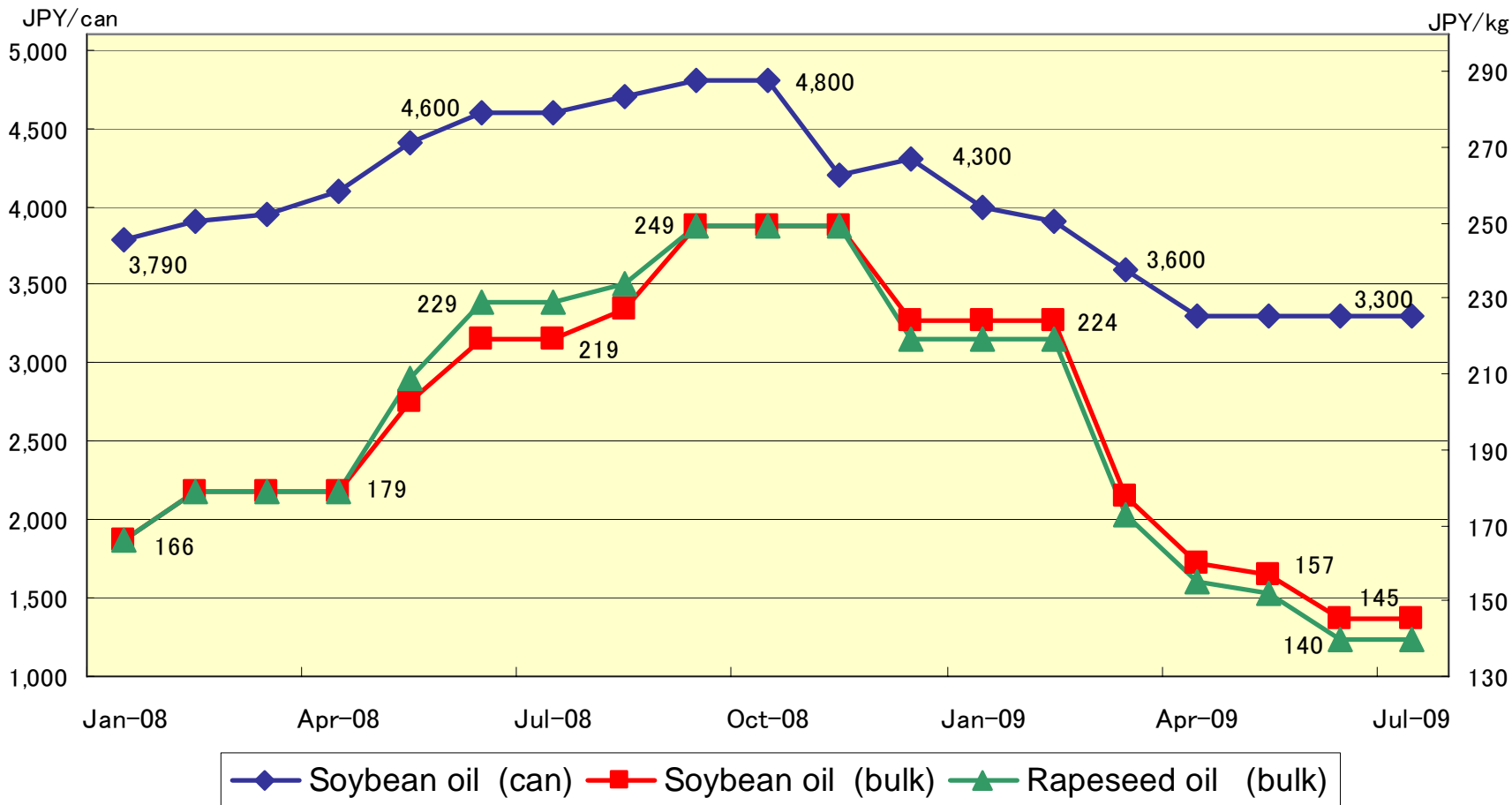


Source: Based on TDS Maritime Intelligence data

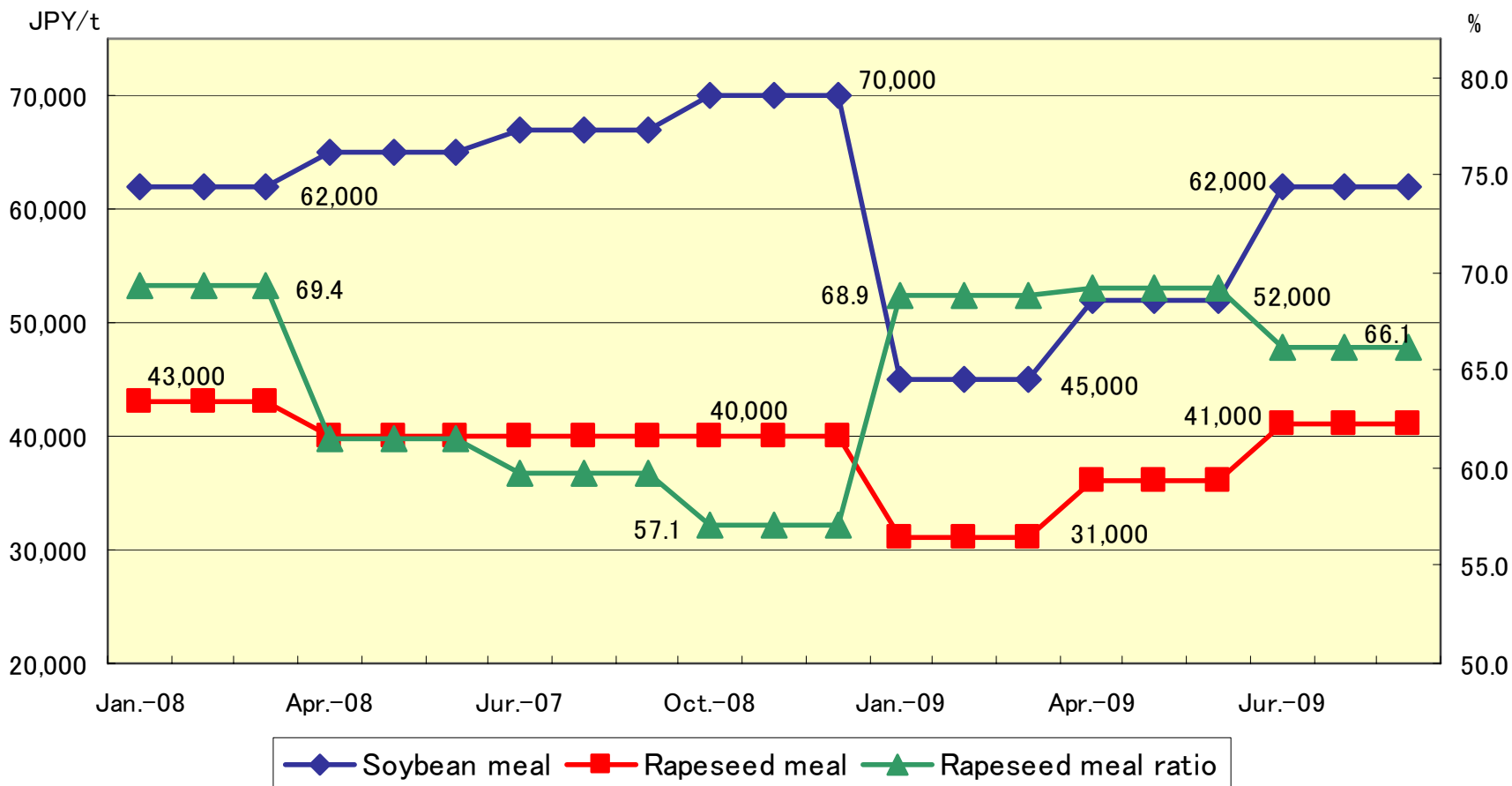
# Changes in Value of Meal



# Market Prices: Oils



# Market Prices: Meals



Source: The Daily Oils & Fats Special