

Fiscal 2011 First-quarter Consolidated Financial Results (support documentation)

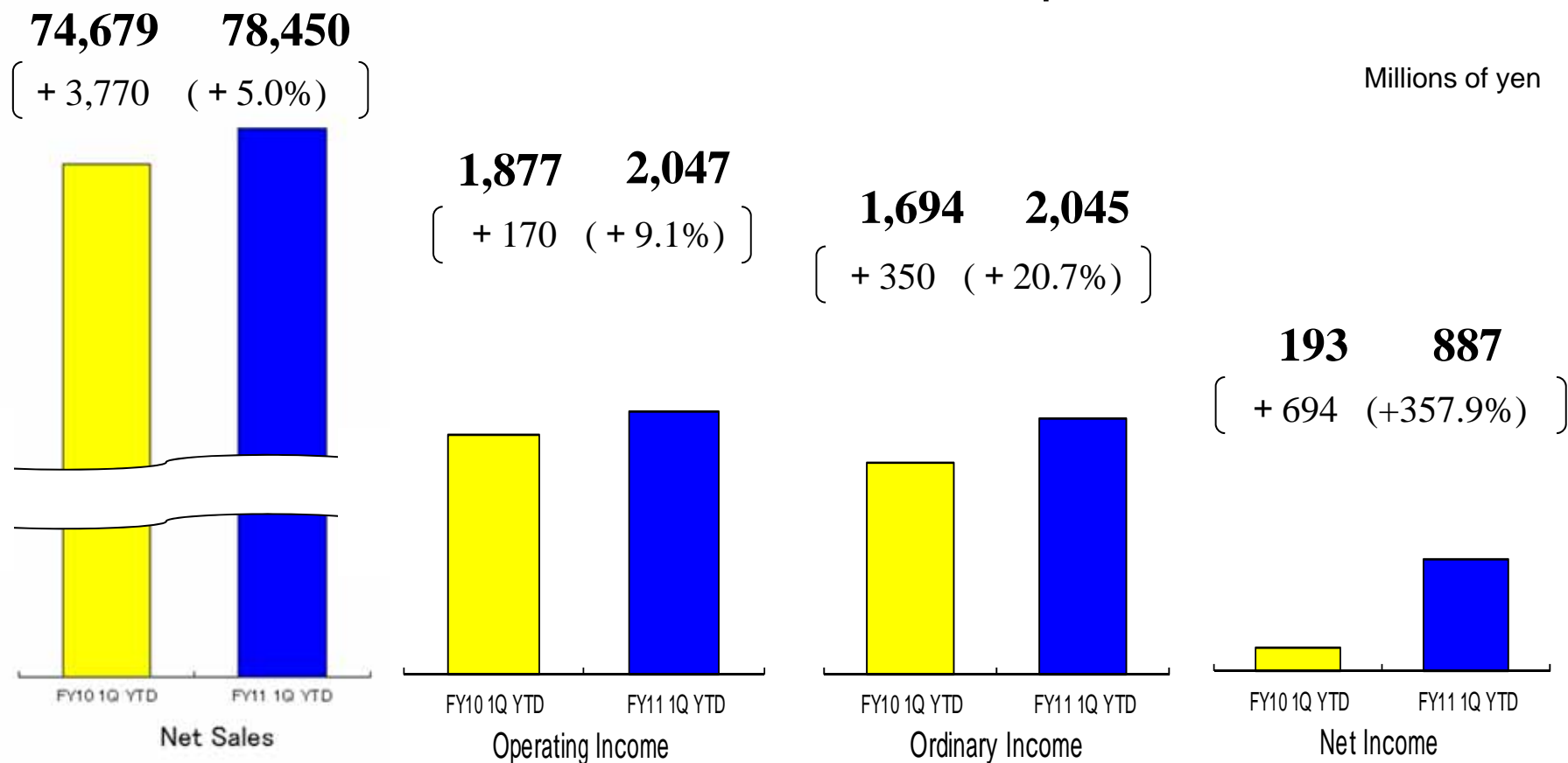


"The Natural Power of Plants"

August 4, 2011

The Nisshin Oillio Group, Ltd.

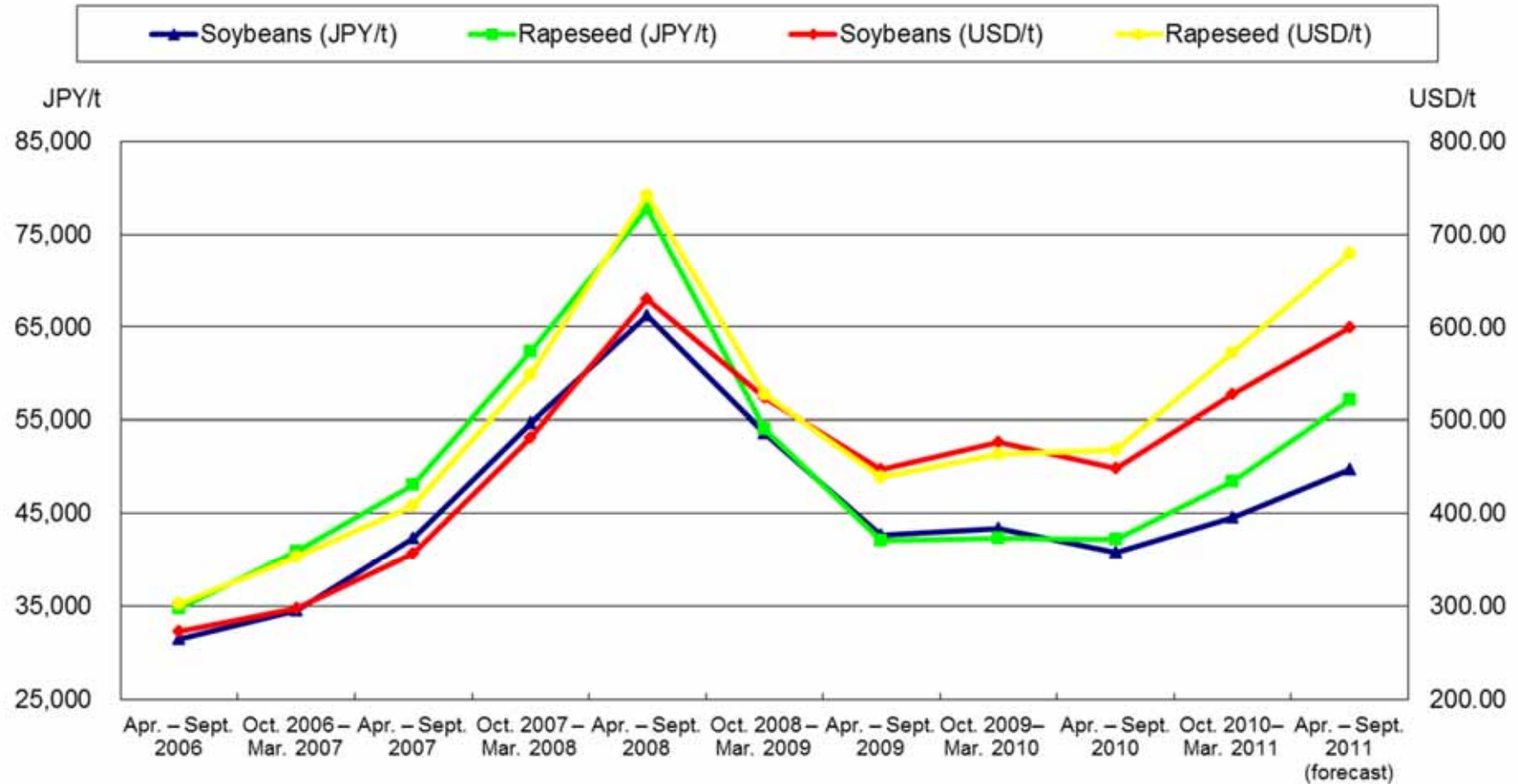
Outline of Consolidated Financial Results for Fiscal 2011 First-quarter



Raw Materials Prices & Foreign Exchange Rate	FY11 1Q YTD	FY10 1Q YTD	Change	Change (%)
Soybean Unit Price (USD/t)	595	451	+144	+32%
Rapeseed Unit Price (USD/t)	673	462	+211	+46%
Foreign Exchange Rate (JPY/USD)	83	91	-8	-9%

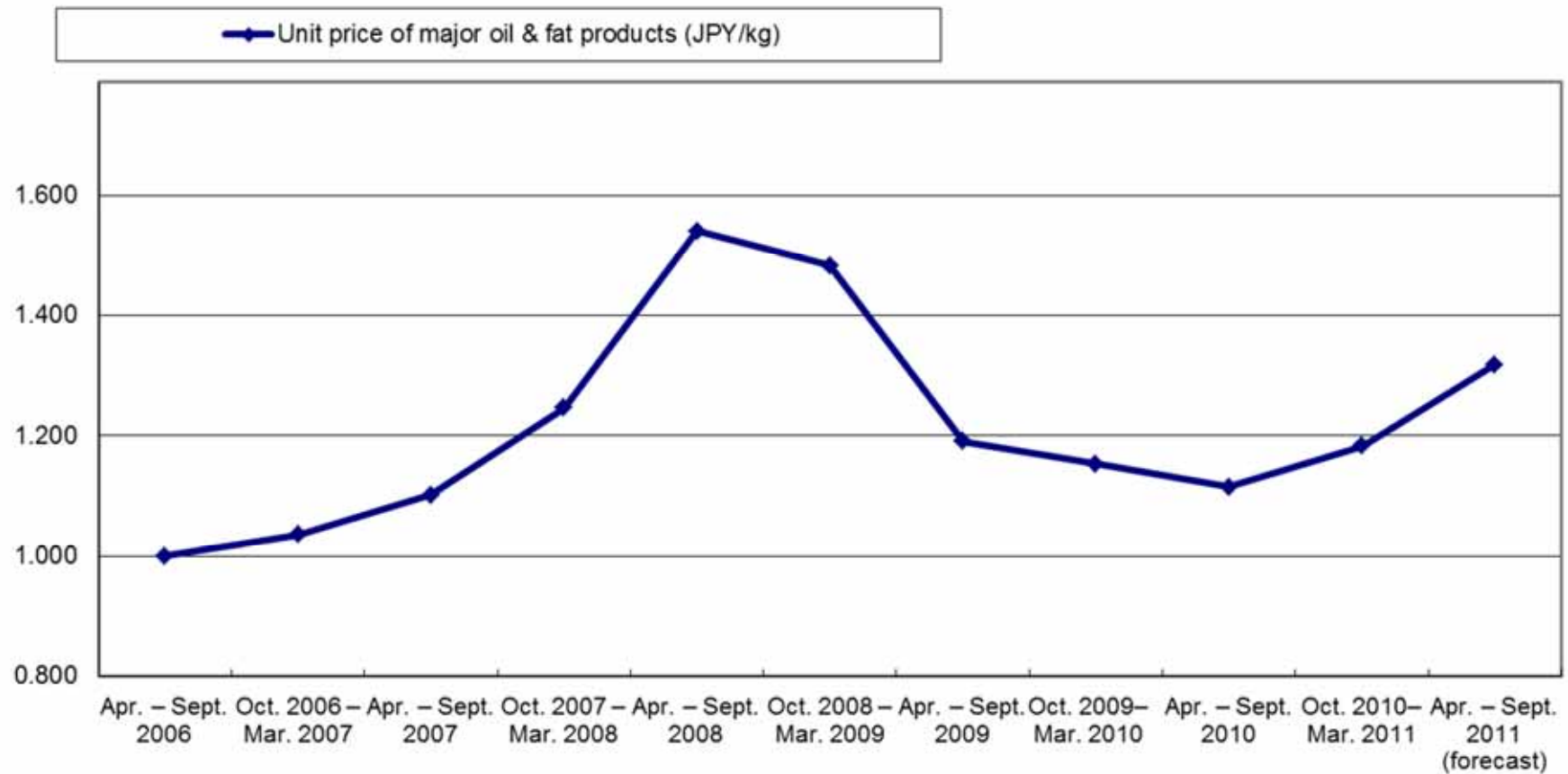
*Figures for raw materials prices and foreign exchange rates are based on Nisshin Oillio estimates.

Change in Major Raw Material Prices



Change in Unit Sales Prices

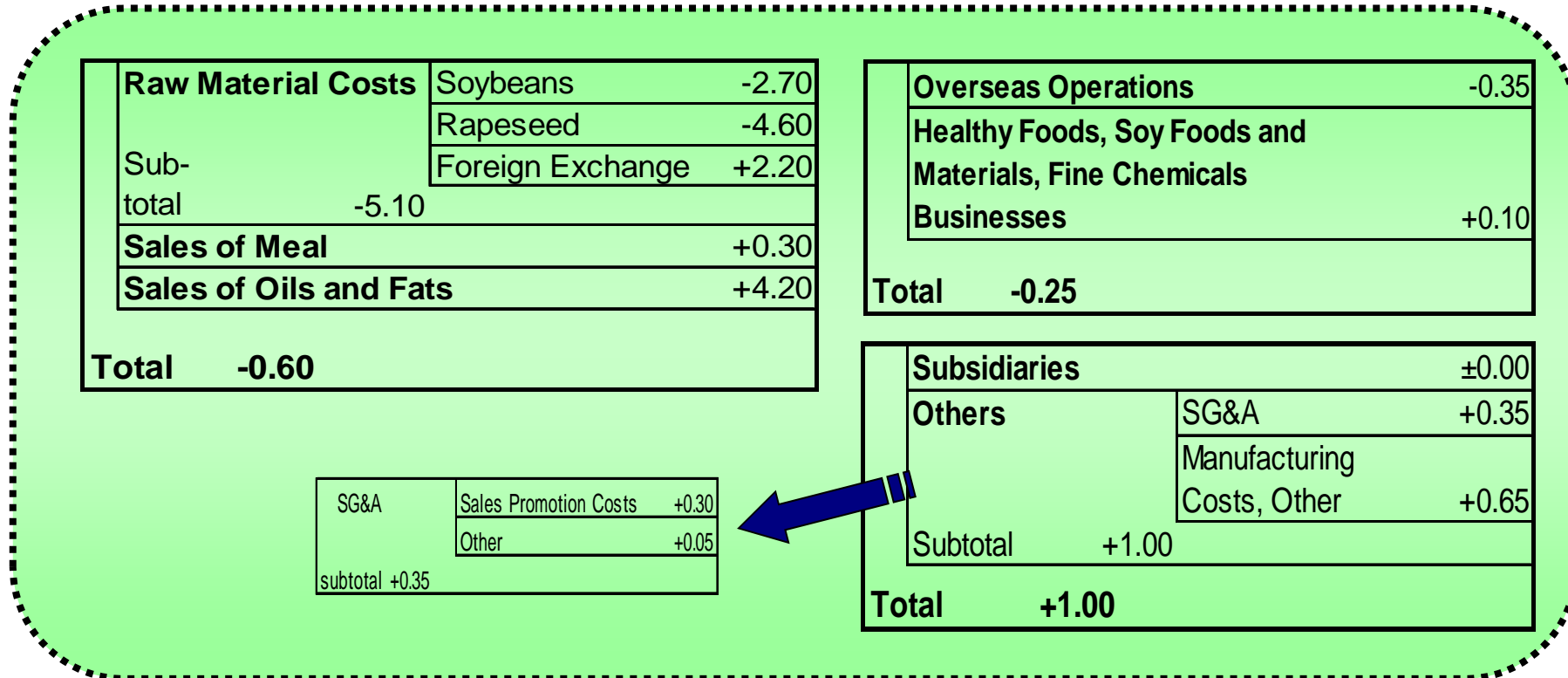
Taking Apr.-Sep. 2006 as baseline of 1.0



Major Factors Affecting Operating Income (Year on Year)

Fiscal 2010 First-quarter Operating Income: ¥ 1.9 billion

Billions of yen



UP ¥0.15 billion

Fiscal 2011 First-quarter Operating Income: ¥2.05 billion

Soybean Market Prices (Chicago)



Source: Bloomberg

Rapeseed Market Prices (Winnipeg)



Source: Bloomberg

Palm Oil Market Prices (Malaysia)



Source: Bloomberg

Foreign Exchange Rate



Source: Bloomberg

Freight Charges per Ton for Panamax Size Vessels, U.S. to Japan

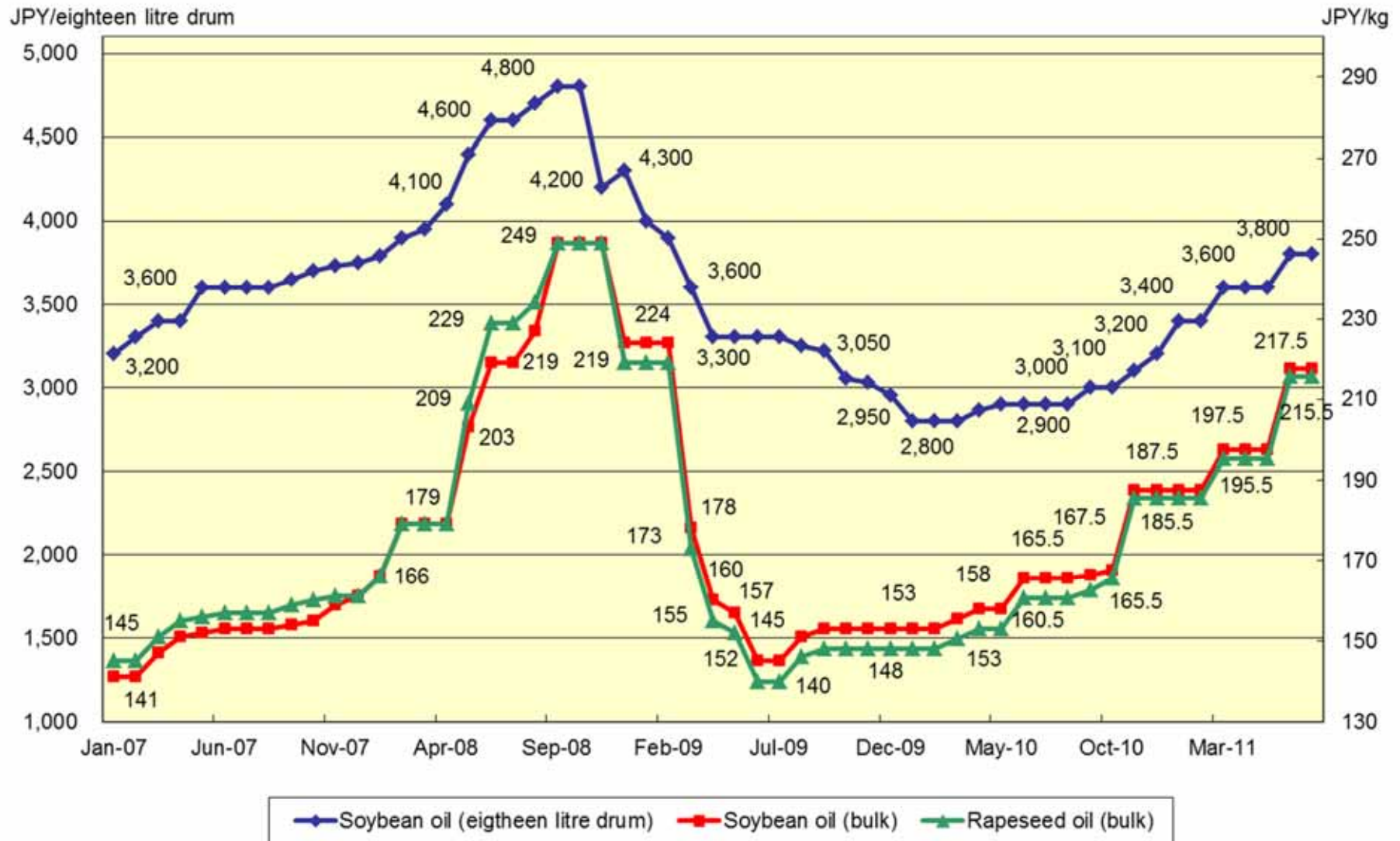


Source: Based on TDS Maritime Intelligence data

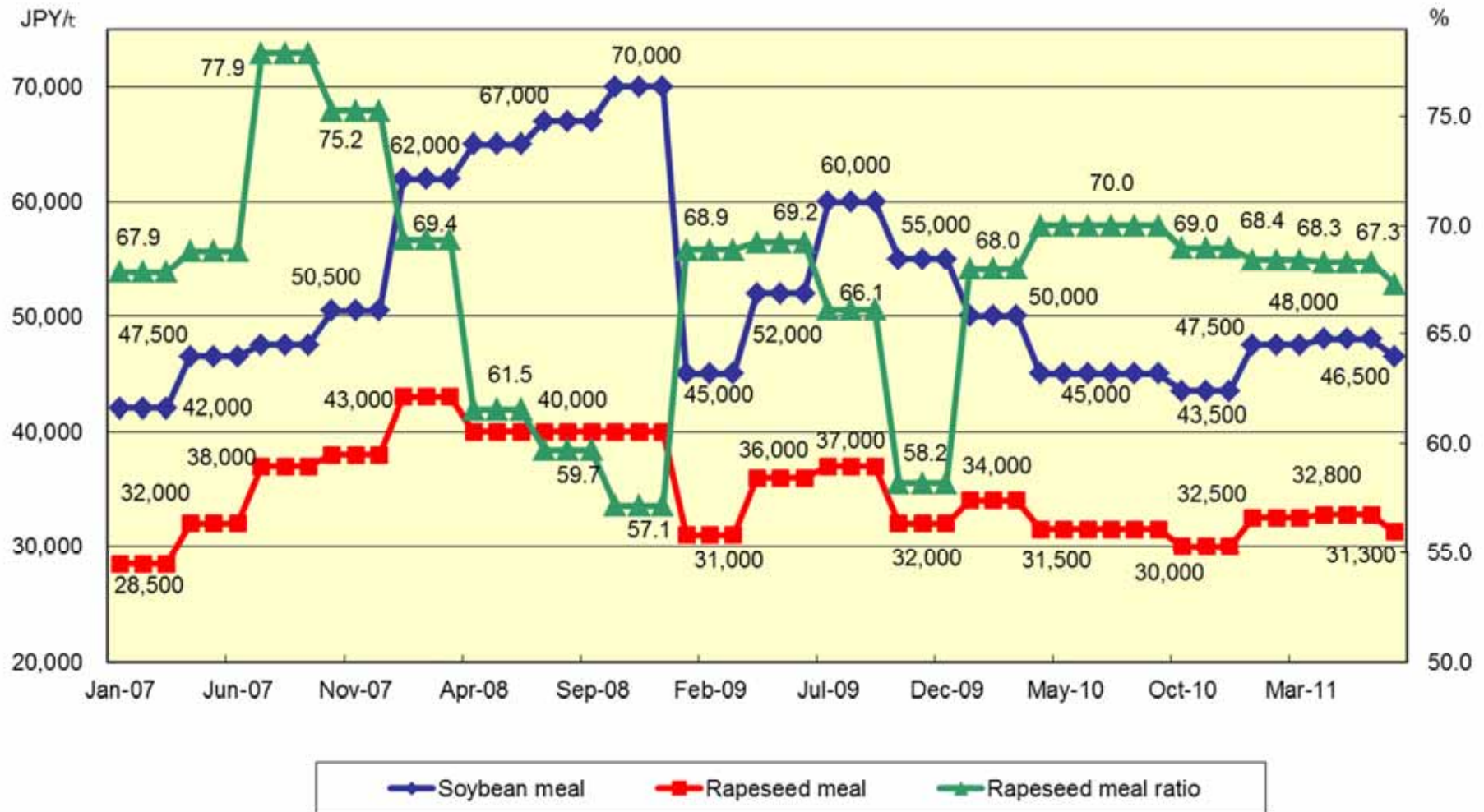
Changes in Value of Meal



Market Prices: Oils



Market Prices: Meals



Source: The Daily Oils & Fats Special