



November 7, 2025

The Nisshin Oillio Group, Ltd.

Securities Code: 2602; Prime Market of TSE

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Announcement of Revision of Full-Year Consolidated Earnings Forecasts

In light of recent trends in business performance and other related factors, The Nisshin Oillio Group, Ltd. decided to revise the full-year consolidated earnings forecasts for FY2025 (fiscal year ending March 31, 2026) announced on May 12, 2025, as follows:

1. Revision of FY2025 Consolidated Earnings Forecasts (April 1, 2025 – March 31, 2026)

	Net sales (million yen)	Operating profit (million yen)	Ordinary profit (million yen)	Profit attributable to owners of parent (million yen)	Basic earnings per share (yen)
Previous forecasts (A)	550,000	21,000	19,500	27,500	848.23
Revised forecasts (B)	540,000	15,000	14,000	23,500	747.69
Change (B – A)	(10,000)	(6,000)	(5,500)	(4,000)	
Change (%)	(1.8)%	(28.6)%	(28.2)%	(14.5)%	
(Reference) FY2024 results	530,878	19,278	18,089	12,850	396.41

2. Reasons for the Revision

In the Oil, Fat & Meal category, we pursued sales price revisions against a backdrop of rising costs across the entire supply chain, including energy, logistics, and labor expenses. However, these revisions proved more difficult than anticipated. Sales volume has also declined, primarily for household-use products, as consumers' strong mindset to maintain their current standard of living against rising prices intensified.

Furthermore, the cost environment has deteriorated even more with rising demand for oils and fats driven by increasing international biofuel demand, as well as the ongoing weakening of the yen.

Under these circumstances, we have revised our net sales and each profit item under our full-year consolidated earnings forecasts disclosed on May 12, 2025.

The above earnings forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may fluctuate subject to various factors.